

SYDNEY PARTNERS

ACQUISITION CRITERIA

Company Overview: Sydney Partners (“Sydney”) is a privately-owned real estate private equity firm headquartered in Chicago, IL. Sydney’s principal investment strategy involves the acquisition of institutional value-add assets through out the United States.

Value: Sydney seeks value through:

- Lease up exposure
- Expansion opportunities
- Mismanaged or neglected assets
- Development of infill city sites

Markets: Major metropolitan markets and their sub-markets.

Size: Sydney will consider investment transactions from \$5 million to \$100 million in total capitalization.

Structure: Sydney seeks to place 65-75% financing on its acquisitions.

Type: Sydney will consider:

- Class A, B, & C assets (industrial, office, retail)
- REO Assets
- Mortgages

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